



WRITTEN NOTICE

Classification as CET 1 instrument

To: Nomura Europe Holdings Plc (FRN 446819) ("the company")

Of: 1 Angel Lane, London EC4R 3AB

Date: 15/11/2021

ACTION

(1) In accordance with Article 26(3), first subparagraph, of Regulation 575/2013 of the European Parliament and of the Council of 26th June 2013 on prudential requirements for credit institutions and investment firms as it forms part of Retained EU Law (the "CRR"), the Prudential Regulation Authority ("the PRA") has decided to grant the company the permission on a consolidated basis to classify the following:

a) \$470,000,000 ordinary shares issued on 20 December 2013 with the nominal value of \$1 per share and any future issuances of shares of the same type and characteristics, as Common Equity Tier 1 instruments

(2) This permission is granted pursuant to Article 26(3) of the CRR, on the basis that the criteria set out in Article 28 or, where applicable, Article 29, of the CRR have been met and continue to be met. The PRA reserves the right to evaluate the instrument at any time which may result in the revocation of this permission in whole or in part.

Decision-Maker and Publication

(3) The decision which gave rise to the obligation to give this Notice was made by Ben Martin, Head of Division.

(4) Details of this permission will be published.

PRA contacts

(5) For more information concerning this matter generally, the company should contact their usual supervisory contact.

Effect

(6) This permission takes effect on 26/10/2021.

Ben Martin
Head of Division
For and on behalf of The Prudential Regulation Authority