



**BANK OF ENGLAND
PRUDENTIAL REGULATION
AUTHORITY**

Form of application to the Authority for confirmation of transfer of engagements (transferee society)

- A. Notice of Application**
- B. Application - amalgamation**
- C. Application – transferor society**
- D. Application – transferee society**



Publication of Notice of application to the Prudential Regulation Authority for confirmation of an amalgamation or transfer of engagements in the London, Edinburgh, or Belfast Gazettes and in any newspapers as may be directed by the Prudential Regulation Authority.

BUILDING SOCIETIES ACT 1986

Notice under paragraph 8 of Schedule 16 to the said Act.

Notice is hereby given that Building Society, Register No.....B, whose principal office is at, desires to amalgamate with*/transfer its engagements to*/accept a transfer of the engagements of* Building Society, Register No.....B, and that both societies have jointly*/each society has* applied to the Prudential Regulation Authority to confirm the amalgamation*/transfer*.

Any interested party may make written representations to the Prudential Regulation Authority and/or give notice of intention to make oral representations to the Prudential Regulation Authority with respect to the application. Written representations and notices of intention to make oral representations should be received by the Prudential Regulation Authority at 20 Moorgate, London, EC2R 6DA by 20.... If notice is given of oral representations these will be heard by the Prudential Regulation Authority on20, at a time and place to be determined by the Prudential Regulation Authority.

Under section 95 of the 1986 Act, confirmation is given by the “Prudential Regulator”. In practice all such approvals are given by the Prudential Regulation Authority, as reflected in the wording of this section.

***delete as applicable**



Form of application to the Prudential Regulation Authority for confirmation of an amalgamation

To the Prudential Regulation Authority

BUILDING SOCIETIES ACT 1986

APPLICATION UNDER SECTION 93(2)(d) OF THE ACT FOR CONFIRMATION OF AN AMALGAMATION

..... **BUILDING SOCIETY, REGISTER NO.....B, AND**
.....**BUILDING SOCIETY, REGISTER NO.....B**

The above-named societies desire to amalgamate on[insert effective date] and apply to the Prudential Regulation Authority to confirm the amalgamation.

In making this application the societies declare that:

1. At a meeting of..... Building Society held on 20..., and at a meeting of Building Society held on20..., the following resolutions were passed:

A shareholding members' resolution, as required by section 93(2)(c)(i) of the Act, that the societies do amalgamate in accordance with the terms of an amalgamation agreement, two copies of which, signed by the Secretary of each society for identification, are enclosed with this application.

A borrowing members' resolution, as required by section 93(2)(c)(ii) of the Act, that the societies do amalgamate in accordance with the terms of the above-mentioned agreement.

2. A statement, in accordance with Schedule 16 to the Act, approved by the Prudential Regulation Authority, so far as it concerned matters specified in that Schedule, was sent to each member of Building Society and of Building Society who was entitled to receive it.
3. Three copies of the Memorandum and Rules of the successor society have been sent to the registration team.

(Seals of the societies making the application)
Date:.....

Under section 95 of the 1986 Act, confirmation is given by the "Prudential Regulator". In practice all such approvals are given by the Prudential Regulation Authority, as reflected in the wording of this section.



Form of application to the Prudential Regulation Authority for confirmation of transfer of engagements (transferor society)

To the Prudential Regulation Authority

BUILDING SOCIETIES ACT 1986

APPLICATION UNDER SECTION 95(3) OF THE ACT FOR CONFIRMATION OF A TRANSFER OF ENGAGEMENTS

..... **BUILDING SOCIETY, REGISTER NO.....B**

The above-named society desires to transfer its engagements to Building Society on20... [insert effective date] and applies to the Prudential Regulation Authority to confirm the transfer.

In making this application the society declares that:

1. At a meeting of Building Society held on20.. the following resolutions were passed:

A shareholding members' resolution, as required by section 94(2) of the Act, that Building Society do transfer its engagements to Building Society in accordance with the terms of an instrument of transfer, two copies of which, signed by the Secretary of each society for identification, are enclosed with this application.

A borrowing members' resolution, as required by section 94(2) of the Act that Building Society do transfer its engagements to Building Society in accordance with the terms of the above-named instrument.

2. A statement, in accordance with Schedule 16 to the Act, approved by the Authority, so far as it concerned matters specified in that Schedule, was sent to each member of Building Society who was entitled to receive it.

(Seal of the Society making the application)

Date.....

Under section 95 of the 1986 Act, confirmation is given by the "Prudential Regulator". In practice all such approvals are given by the Prudential Regulation Authority, as reflected in the wording of this section.



Form of application to the Prudential Regulation Authority for confirmation of a transfer of engagements (transferee society)

To the Prudential Regulation Authority
BUILDING SOCIETIES ACT 1986

APPLICATION UNDER SECTION 95(3) OF THE ACT FOR CONFIRMATION OF A TRANSFER OF ENGAGEMENTS

..... **BUILDING SOCIETY, REGISTER NO.....B**

The above-named society desires to accept a transfer of engagements ofBuilding Society on20.. [insert effective date] and applies to the Prudential Regulation Authority to confirm the transfer.

In making this application the society declares that:

*1. At a meeting of Building Society held on 20.., the following resolutions were passed:

A shareholding members' resolution, as required by section 94(5)(a) of the Act, thatBuilding Society shall undertake to fulfil the engagements of Building Society in accordance with the terms of an instrument of transfer, two copies of which, signed by the Secretary of each society for identification, are enclosed with this application.

A borrowing members' resolution, as required by section 94(5)(a) of the Act, that Building Society shall undertake to fulfil the engagements of Building Society in accordance with the terms of the above-mentioned instrument.

*2. The Building Society, pursuant to the consent of the Authority in accordance with section 94(5)(b) of the Act, has undertaken by a resolution of its Board of Directors to fulfil the engagements of Building Society in accordance with the terms of an instrument of transfer two copies of which, signed by the Secretary of each society for identification, are enclosed with this application.

*3 A statement in accordance with Schedule 16 to the Building Societies Act 1986, approved by the Authority, so far as it concerned matters specified in that Schedule, was sent to each member of Building Society who was entitled to receive it.

(Seal of the Society making this application)

Date.....

***delete as applicable (either paragraph 2, or both paragraphs 1 and 3)**

Under section 95 of the 1986 Act, confirmation is given by the "Prudential Regulator". In practice all such approvals are given by the Prudential Regulation Authority, as reflected in the wording of this section.