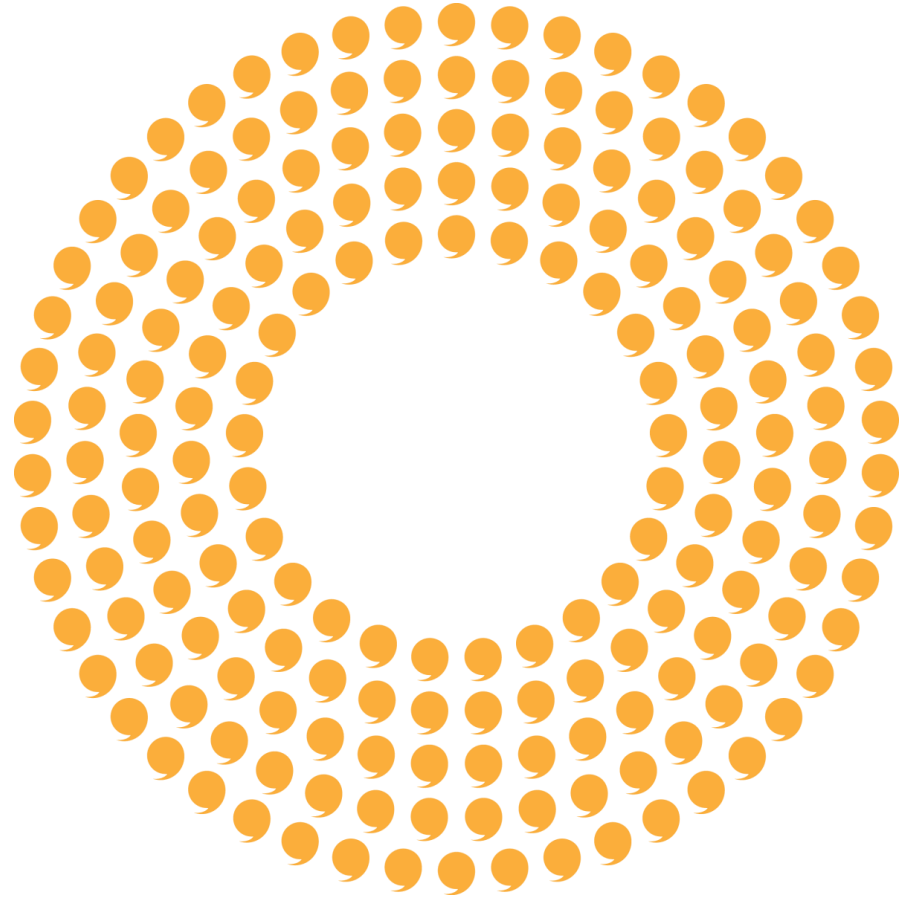




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Open Forum 2015

—
November 11 2015



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Opening plenary session

The role of financial markets in the economy

November 11 2015



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Bringing together a wide range of voices

- The opening plenary session brings together a wide range of voices to consider the role of financial markets in the economy
- This presentation pack provides some graphical illustrations of different views
 - Public responses to on-line survey on Open Forum web page
 - Survey of business contacts of the Bank's Agency network
 - Views from the Bank's school contacts
- Respondents asked about their views on: financial markets today; the benefit of markets to society; prospects for the future

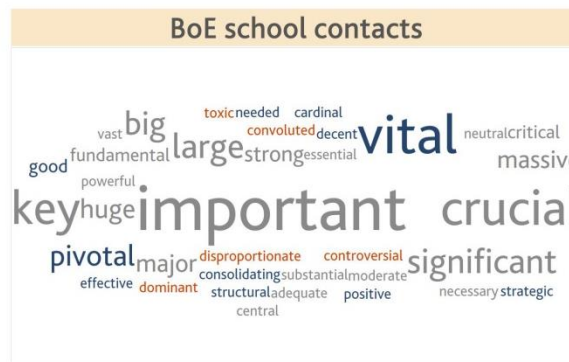
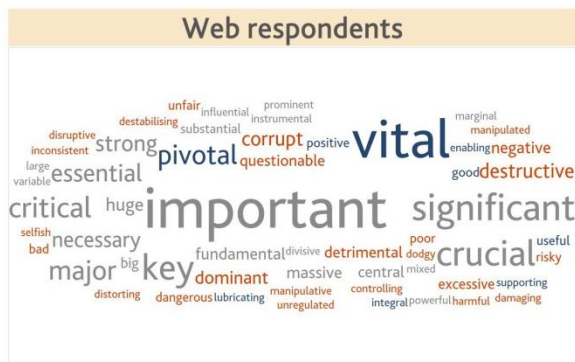
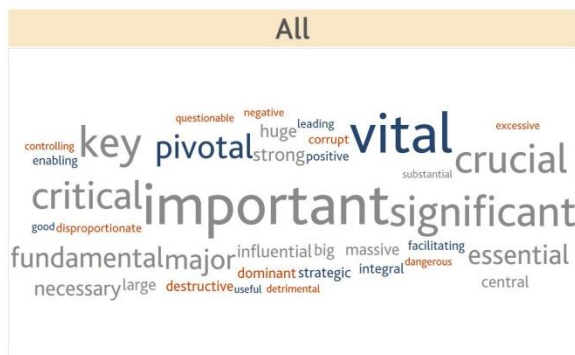


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I believe that financial markets play a [] role in the economy



■ Negative ■ Neutral ■ Positive



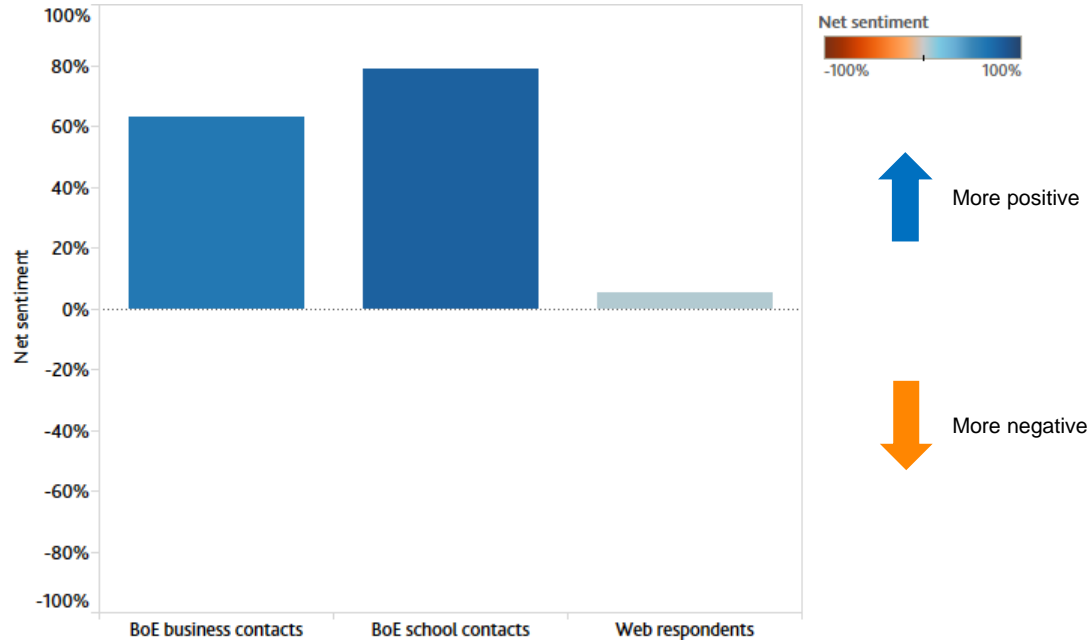
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Note: This and subsequent illustrations report data from: (i) an on-line survey of business contacts of the Bank's Agency network (ii) self-selecting respondents to an on-line survey on the Bank's Open Forum web page (iii) contacts in the Bank's schools network. These data are intended to provide a snapshot of views among different stakeholders, and are not necessarily representative of wider public opinion.

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I believe that financial markets are effective



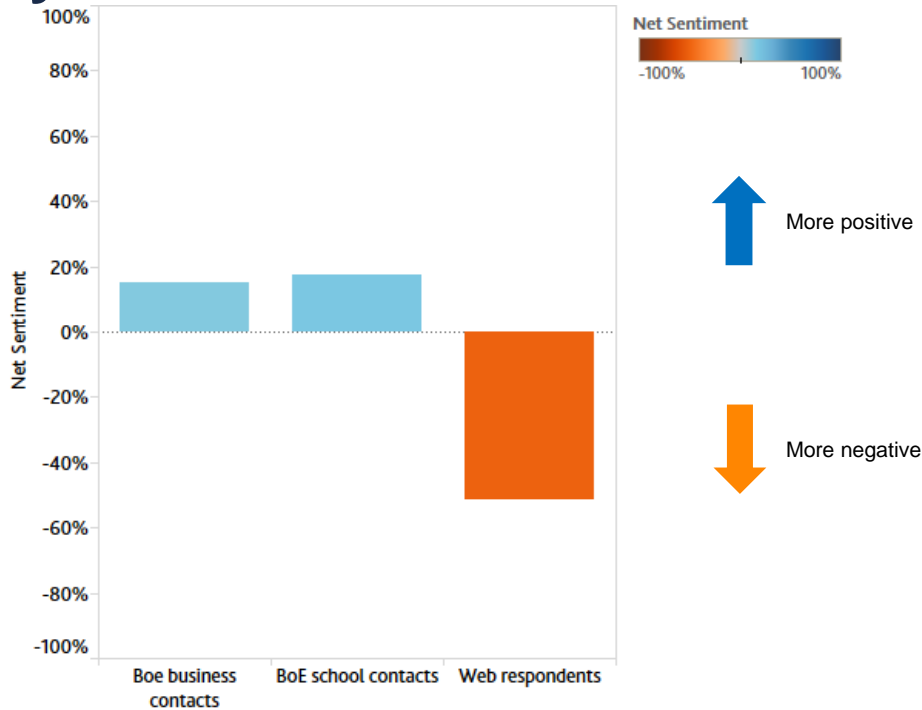
Note: Respondents were asked for their views on the statement 'I believe that financial markets are effective'. Possible responses were: strongly agree, agree, neutral, disagree, strongly disagree. The net balance shows the difference between the positive responses and negative responses, expressed as a percentage of all respondents'.



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I believe that financial markets work in the interest of society

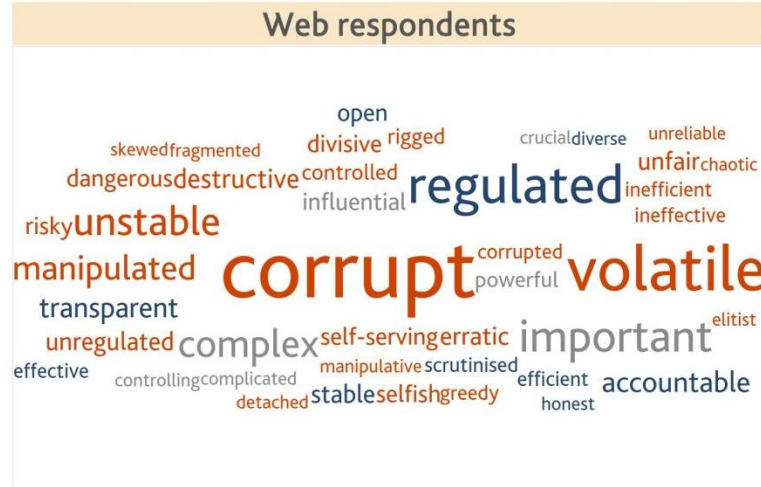
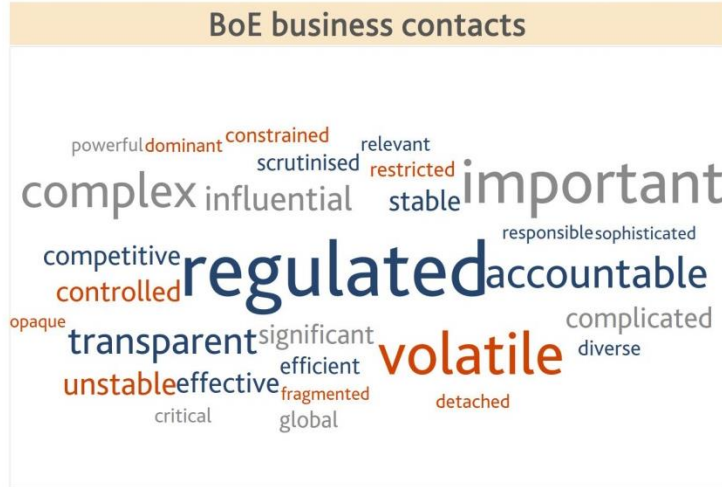


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Note: Respondents were asked for their views on the statement 'I believe that financial markets work in the interest of society'. Possible responses were: strongly agree, agree, neutral, disagree, strongly disagree. The net balance shows the difference between the positive responses and negative responses, expressed as a percentage of all respondents'.

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I believe that financial markets will become more [] over time



- Negative
- Neutral
- Positive

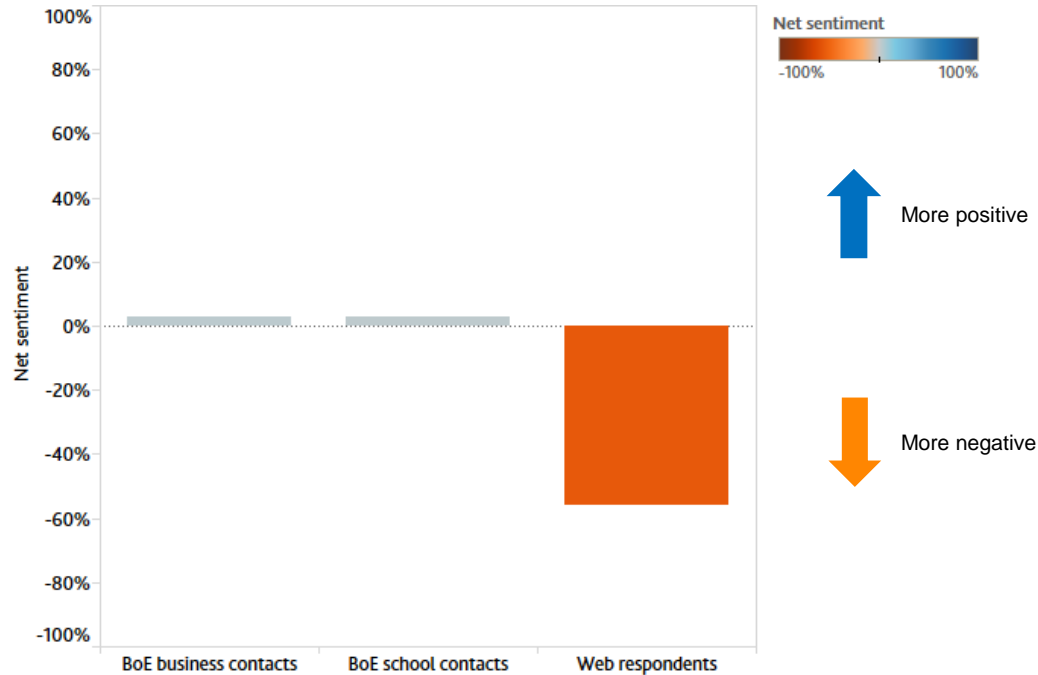
Note: As with slide 4, the size of the word corresponds with the frequency of mentions.



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I have faith in the authorities to address shortcomings in financial markets



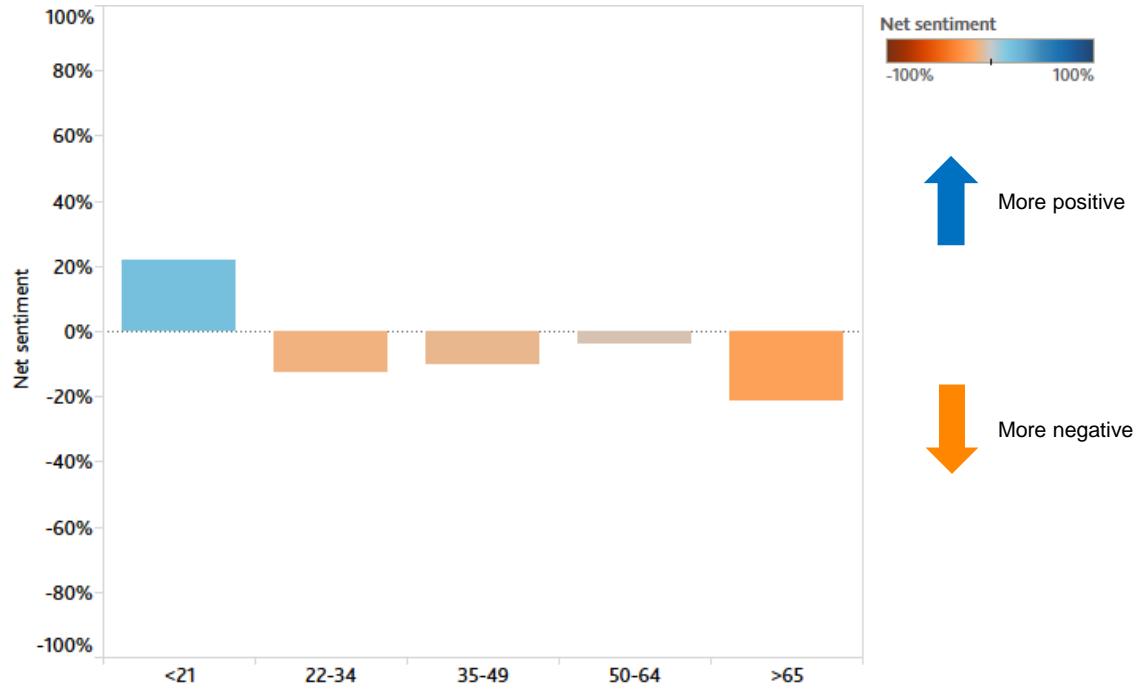
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Note: Respondents were asked for their views on the statement 'I have faith in the authorities to address shortcomings in financial markets'. Possible responses were: strongly agree, agree, neutral, disagree, strongly disagree. The net balance shows the difference between the positive responses and negative responses, expressed as a percentage of all respondents'.

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I believe that financial markets work in the interest of society: detail by age



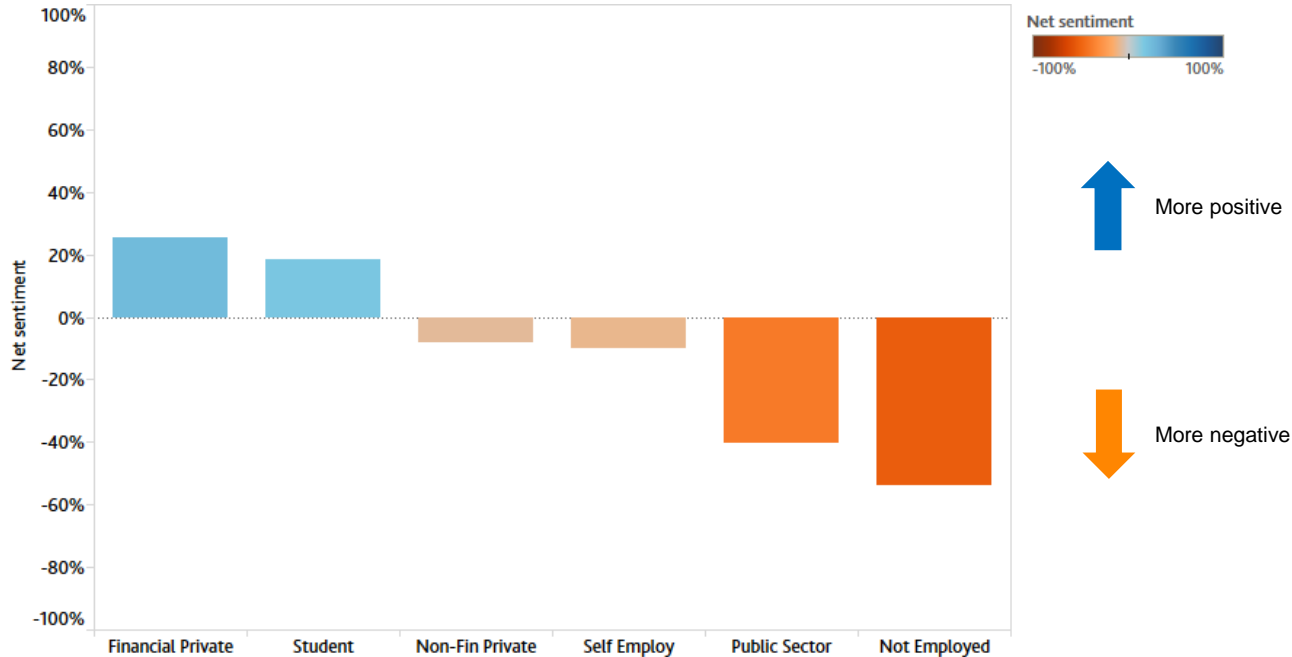
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Note: This chart pools data in slide 6 (which drew on the on-line survey of Bank business contacts, of Bank school contacts and respondents to a poll on the Open Forum web page), and splits results by age of respondents. So respondents under the age of 21, for example, will predominantly represent Bank school contacts.

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I believe that financial markets work in the interest of society: detail by occupation



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Note: This chart pools data in slide 6 (which drew on the on-line survey of Bank business contacts, of Bank school contacts and respondents to a poll on the Open Forum web page), and splits results by occupation of respondents. So respondents in the 'student' category, for example, will predominantly represent Bank school contacts.

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