

TECRF Transaction Notice

From: (counterparty)	
To:	The Governor and Company of the Bank of England
Dated:	

Dear Sirs

Temporary Expanded Collateral Repo Facility

1. This is a TECRF Transaction Notice. Terms defined in the Documentation for the Bank of England's Operations under the Sterling Monetary Framework, as amended, where applicable, by the relevant annex for loan collateral (the "Documentation") have the same meaning in this TECRF Transaction Notice unless given a different meaning in this TECRF Transaction Notice.

2. We acknowledge that any TECRF Transaction entered into with the Bank will be on the terms and subject to the conditions of the Documentation.

3. We confirm that:

- (a) no Event of Default or Potential Event of Default exists immediately prior to the date of this TECRF Transaction Notice nor shall any Event of Default or Potential Event of Default arise as a result of entering into a TECRF Transaction pursuant to this TECRF Transaction Notice; and
- (b) we have set out below in paragraph 4(e) details of the collateral we propose to use as Collateral in respect of the TECRF Transaction. We confirm that such collateral constitutes Eligible Securities, Bonds or, as applicable, Eligible Loans.
- (c) you have understood and applied the Bank's published eligibility criteria to the proposed collateral list, in particular that there are no ISINs issued by PRA-regulated firms and that no more than 10% of the proposed pool is issued by one corporate group.
- (d) we enter into this arrangement in accordance with conditions set out in the [Market Notice dated 10 October 2022](#).

4. we hereby request the Bank to enter into a TECRF Transaction on the following terms:

(a) Proposed Transaction Date:

Sterling Cash

(Settlement date to be confirmed by Bank)

(b) Termination Date:

(c) Value of Drawdown (£):

(d) Method of delivery:

ANNEX A

Details of Bond/Loan Portfolios

This annex must be submitted attached to the main document and also to be submitted as an Excel document.

<u>Bond/Loan Portfolio Unique ID</u>	<u>Individual Bond/Loan ISIN</u>	<u>Collateral Level (A/B/C)</u>	<u>Nominal Value (Local Currency)</u>	<u>Local Currency</u>