



BANK OF ENGLAND

Speech annex

International trade, global supply chains and monetary policy

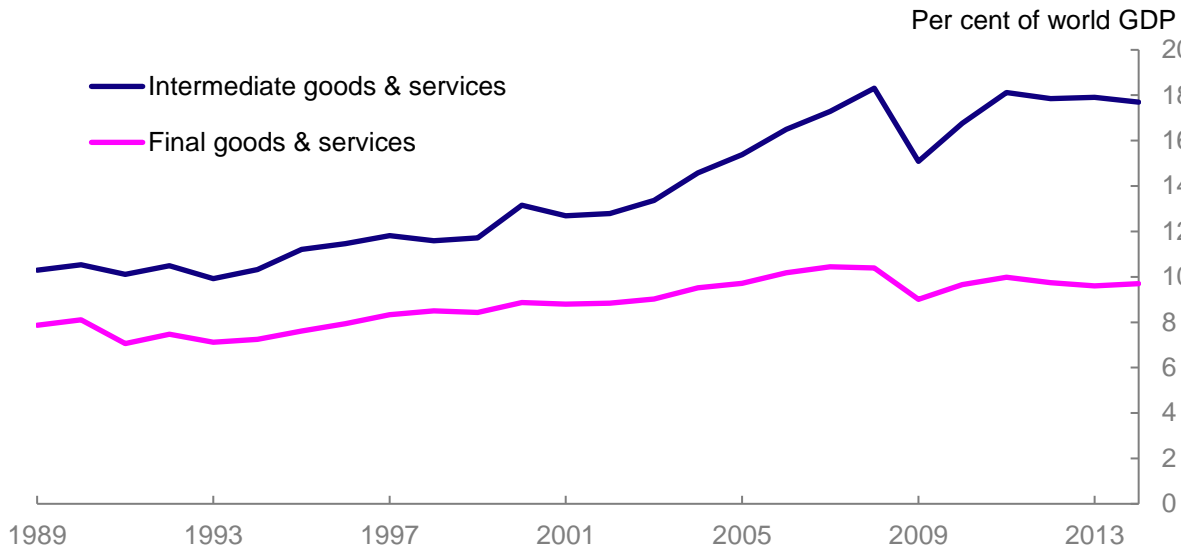
Speech given by

Silvana Tenreyro, External Member of the Monetary Policy Committee

Centre for Economic Policy Research webinar

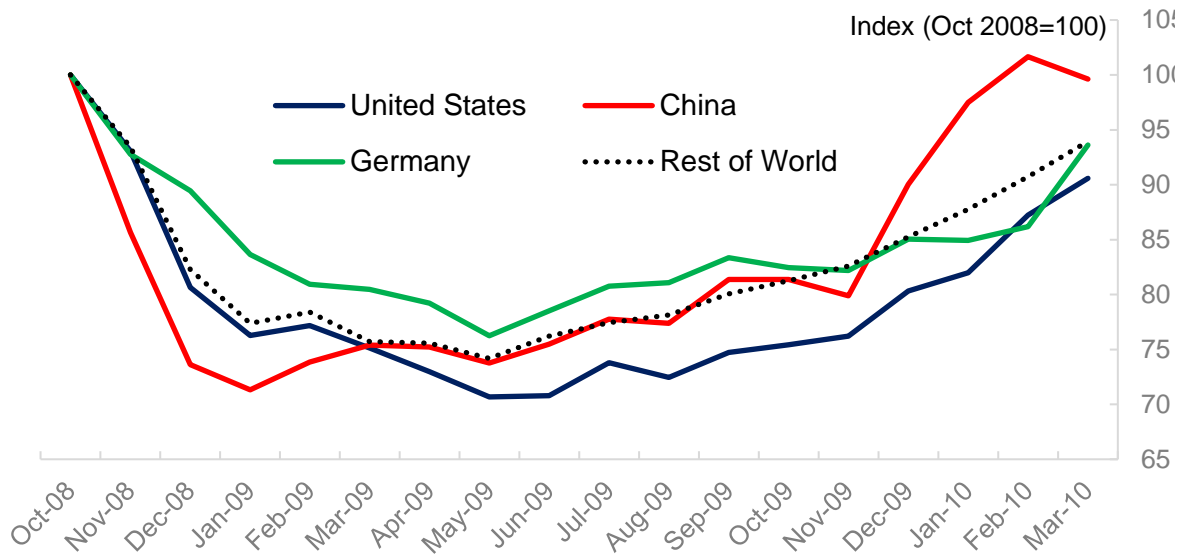
25 October 2021

Chart 1: Trade in intermediate and final goods and services



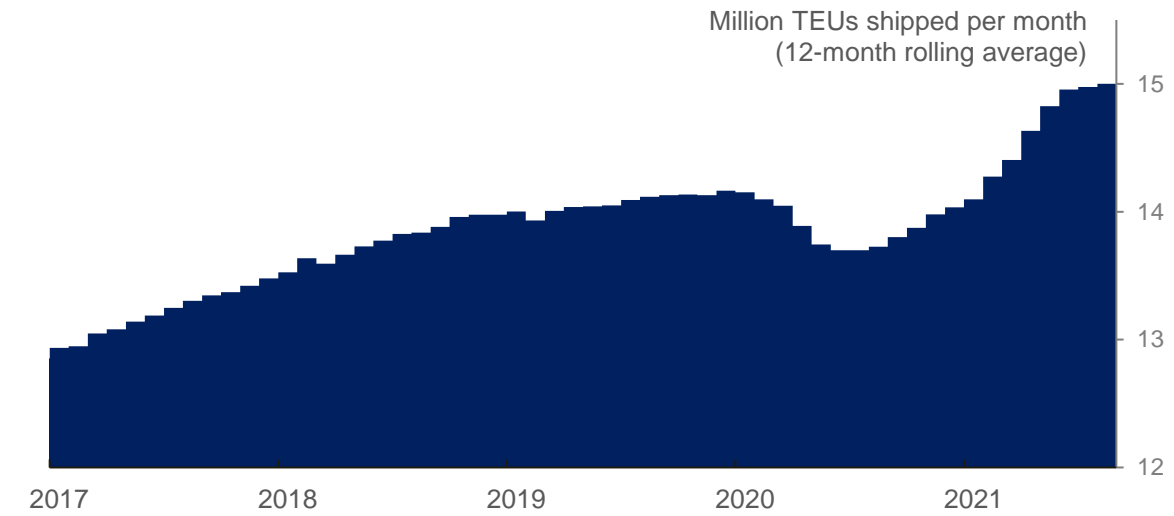
Source: Carney (2017), using data from Johnson and Noguera (2017), Powell (2016), World Input-Output Database (2016 release) and BIS.

Chart 2: World goods trade, sum of exports and imports



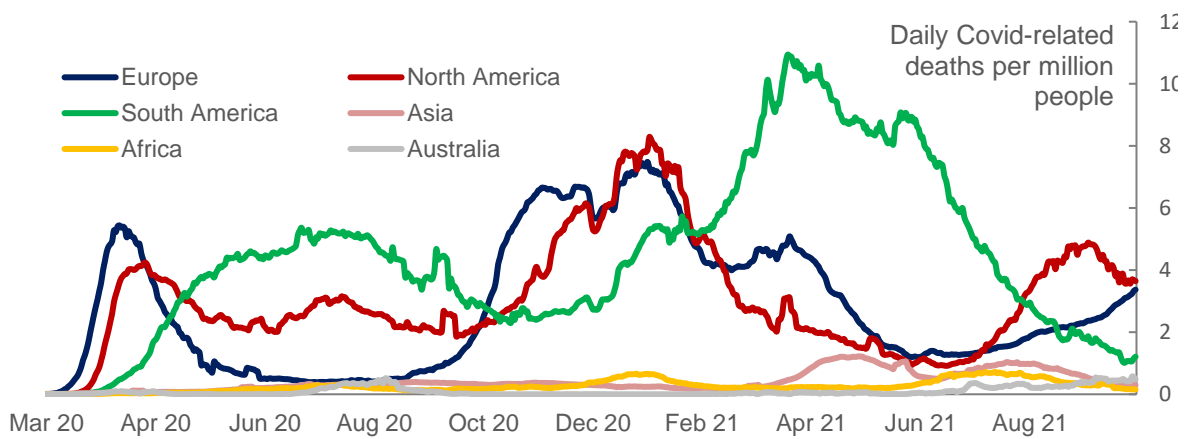
Source: CBP World Trade Monitor.

Chart 3 – Global shipping container volumes



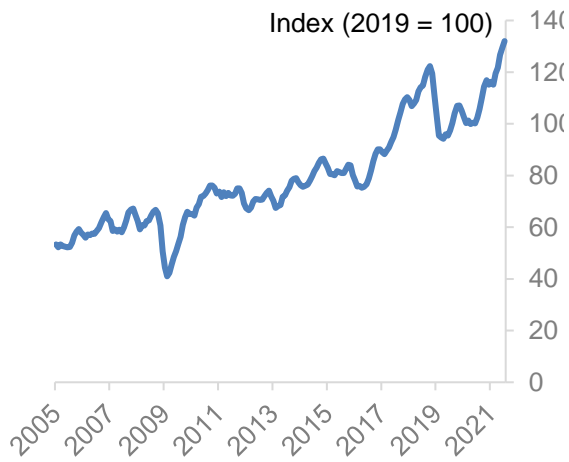
Source: Container Trades Statistics.

Chart 4 – Covid deaths per million people



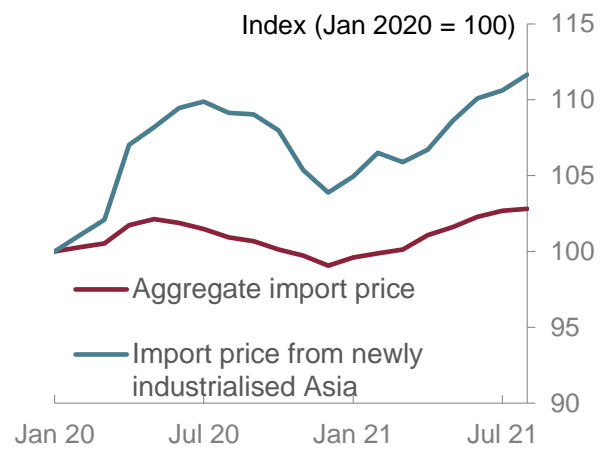
Source: Our World in Data.

Chart 5 – World semiconductor manufacturers’ sales, 3 month rolling average



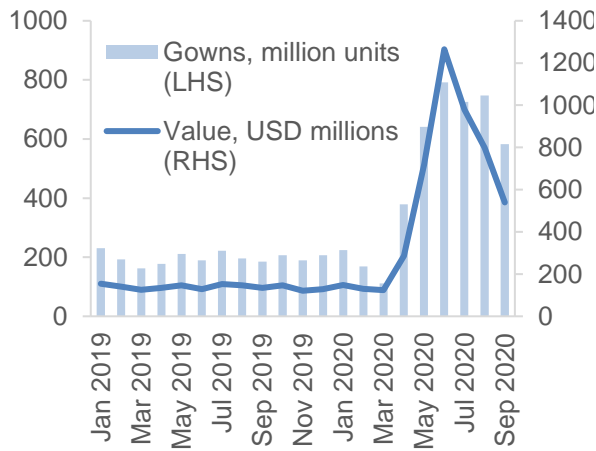
Source: Semiconductor Industry Association via Refinitiv Eikon.

Chart 6 – US semiconductor import prices



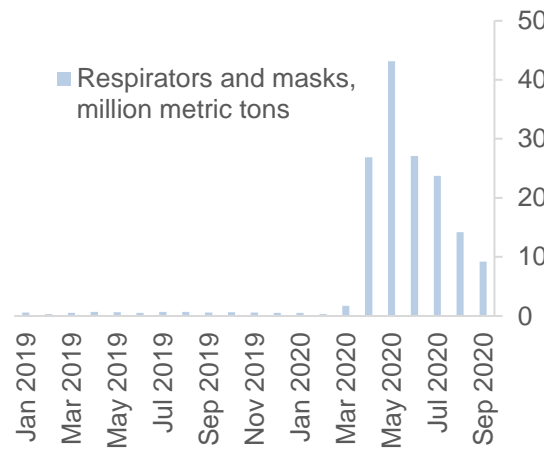
Source: Refinitiv Eikon.

Chart 7 – US imports of medical gowns



Source: US International Trade Commission.

Chart 8 – US imports of respirators and masks



Source: US International Trade Commission.

References

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