

LOAN COLLATERAL TRANSFER REQUEST NOTICE

To be submitted to loansdata@bankofengland.co.uk by the Participant.¹

From:

To: The Governor and Company of the Bank of England (as agent for the Bank of England Asset Purchase Facility Fund Limited)

Dated:

Dear Sir or Madam

TERM FUNDING SCHEME

1. This is a Loan Collateral Transfer Request Notice (the “**Notice**”) referred to in the Operating Procedures for the Bank of England’s Term Funding Scheme. Terms defined in the Term Funding Scheme’s Terms and Conditions have the same meaning in this Notice unless given a different meaning herein.
2. We hereby confirm that we have pre-positioned loan collateral and set out below details of the loan collateral we hereby request to be transferred to BEAPFF to be used as Loan Collateral in respect of any TFS Exposure. We confirm that the loans are Eligible Loans and we acknowledge that the Transaction will be on the terms and subject to the conditions of the Documentation.

Loan Portfolio(s) Unique ID	Nominal Value

3. The loan representations and warranties, given by us pursuant to the “Loan Representation and Warranties” schedule of the most recent Annex (as amended) entered into between us and you and relevant to the loan collateral described above, are hereby repeated.
4. This Notice is irrevocable.
5. This Notice may be signed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy.

¹ Loans required for any TFS Advance must be transferred to BEAPFF prior to any drawing taking place.

Yours faithfully

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Authorised signatory for

Approval of transfer request by Bank of England (as agent for the Bank of England Asset Purchase Facility Fund Limited)

The request to transfer the Loan Portfolio(s) listed in paragraph 2 above is approved and is hereby effective on the date shown below.

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for and on behalf of

**The Governor and Company of the Bank of England
(as agent for the Bank of England Asset Purchase Facility Fund Limited)**

Date:

Time: