

LOAN COLLATERAL TRANSFER REQUEST NOTICE

To be submitted to loansdata@bankofengland.co.uk by the Participant¹.

From:

To: The Governor and Company of the Bank of England

Dated:

Dear Sir or Madam

STERLING MONETARY FRAMEWORK

1. This is a Loan Collateral Transfer Request Notice referred to in the Operating Procedures for the Bank of England's Operations under the Sterling Monetary Framework. Terms defined in the Terms and Conditions have the same meaning in this notice unless given a different meaning in this notice.
2. We hereby confirm that we have pre-positioned loan collateral and set out below details of the loan collateral we hereby request to be transferred to the Bank to be used as Loan Collateral in respect of any Relevant Exposure. We confirm that the loans are Eligible Loans and we acknowledge that the Transaction will be on the terms and subject to the conditions of the Documentation.

Loan Portfolio(s) Unique ID	Nominal Value

3. The loan representations and warranties, given by us pursuant to the "Loan Representations and Warranties" schedule of the most recent Annex (as amended) entered into between us and you and relevant to the loan collateral described above, are hereby repeated.
4. This request is irrevocable.
5. This notice may be signed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy.

¹ Where the loans are needed to cover a transaction, collateral must be transferred to the Bank before any cash/gilts (as applicable) is transferred by the Bank.

Yours faithfully

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Authorised Signatory for

Approval of transfer request by Bank of England

The request to transfer the Loan Portfolio(s) listed in paragraph 2 is approved and is hereby effective on the Date shown below.

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for and on behalf of

The Governor and Company of the Bank of England

Date: _____

Time: _____