

Statement of commitment to the UK Market Money Code

Unity Trust Bank plc hereby acknowledges that the UK Money Markets Code ('the Code') represents a set of principles generally recognised as good market practice in the UK Money Markets. Unity Trust Bank plc is a UK Market Participant as defined by the Code and commits to conducting UK Money Market activities in adherence with the principles of the Code.

Specifically, in a manner that is commensurate with the size and nature of its UK Money Market activities, Unity Trust Bank plc has established and implemented policies and procedures that accord with the Code (in so far as the content does not conflict with applicable law). Appropriate senior management will review these regularly to ensure their continued relevance and effectiveness.

For and on behalf of Unity Trust Bank plc.



Nikki Fenton
CFO
18 December 2018