

DWF Transaction Notice

From: (counterparty)	
To:	The Governor and Company of the Bank of England
Dated:	

Dear Sirs

DISCOUNT WINDOW FACILITY

1. This is a DWF Transaction Notice. Terms defined in the Documentation for the Bank of England's Operations under the Sterling Monetary Framework, as amended, where applicable, by the relevant annex for loan collateral (the "Documentation") have the same meaning in this DWF Transaction Notice unless given a different meaning in this DWF Transaction Notice.

2. We acknowledge that any DWF Transaction entered into with the Bank will be on the terms and subject to the conditions of the Documentation.

3. We confirm that:

(a) no Event of Default or Potential Event of Default exists immediately prior to the date of this DWF Transaction Notice nor shall any Event of Default or Potential Event of Default arise as a result of entering into a DWF Transaction pursuant to this DWF Transaction Notice; and

(b) we have set out below in paragraph 4(e) details of the collateral we propose to use as Collateral in respect of the DWF Transaction. We confirm that such collateral constitutes Eligible Securities or, as applicable, Eligible Loans.

4. We hereby request the Bank to enter into a DWF Transaction on the following terms:

(a) Transaction Date:

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(b) Termination Date:

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(c) Value of Drawdown (£):

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(d) Method of delivery (tick one only):

DWF Swap Securities in a Basket of specific gilts as determined by the Bank via CREST's member to member facility

DWF Swap Securities via CREST's 'Term Delivery By Value' (T-DBV) facility

Sterling cash with the prior agreement of the Bank

(e) Collateral proposed to be used as Initial Collateral:

Security ISIN/ Loan Portfolio Unique ID	Collateral Level (A / B / C)	Nominal Value (Local currency)

5. This Request is irrevocable.

Yours faithfully

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Authorised signatory for [•]

Transaction Notice to be completed by Participant and sent to:
discountwindow-drawings@bankofengland.co.uk