



BANK OF ENGLAND

News release

Press Office

Threadneedle Street

London EC2R 8AH

T 020 7601 4411

F 020 7601 5460

press@bankofengland.co.uk

www.bankofengland.co.uk

23 June 2003

UK Government US Dollar Bond Issue

For legal reasons, securities referred to in the following Web page are not being offered in the United States or to U.S. Persons as defined under the United States securities laws.

This Information does not constitute an offer of securities for sale in the United States. The securities have not and will not be registered under the United States Securities Act of 1933 and may therefore not be offered or sold in the United States absent an exemption from registration.

By clicking here you represent and agree that you are neither in the United States or a U.S. Person and that you will not distribute any information on the following Web pages in the United States or to a U.S. Person.