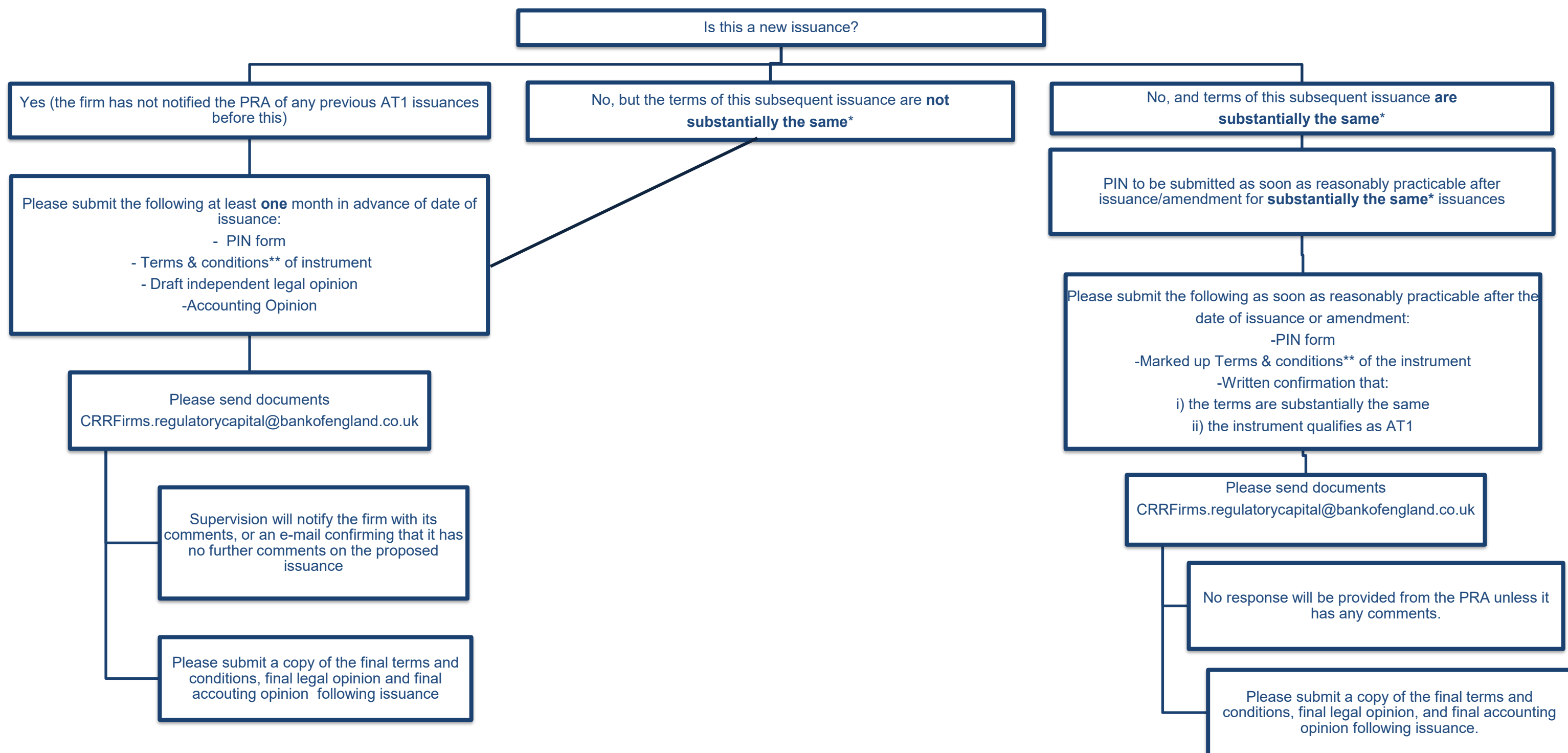


Bank of England PRA

Flow chart on the Pre-Issuance Notification (PIN) process for **Additional Tier 1 (AT1)** instruments covering PRA Rule 7B and 7D. This information is relevant to PRA-authorised CRR firms intending to issue or amend Additional Tier 1 capital instruments from 1 January 2026.



***Substantially the same** The [PRA supervisory statement 7/13](#) clarifies 'substantially the same' for the purposes of PINs.

****Terms and conditions of the instrument**- Including all relevant side agreements. For AT1 instruments, where the terms & conditions are derived from a previous issuance, a marked-up copy highlighting any changes.

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Key Resources

CRR application form:

<http://www.bankofengland.co.uk/prapages/authorisations/crr/applying.aspx>

PIN form:

<http://www.bankofengland.co.uk/prapages/supervision/activities/capitalinstruments.aspx>

Key Information

Terms of the instrument:

- the articles of association
- any side agreement such as any shareholders agreement
- Where the terms & conditions are derived from a previous issuance, a marked-up copy highlighting any changes.

Substantially the same The [PRA supervisory statement 7/13](#) clarifies 'substantially the same' for the purposes of PINs.

Relevant Provisions

PRA Rules 7A, 7B, 7D

The [PRA rulebook](#) provides the relevant provisions

***Substantially the same** The [PRA supervisory statement 7/13](#) clarifies 'substantially the same' for the purposes of PINs.

****Terms and conditions of the instrument-** Including all relevant side agreements. For AT1 instruments, where the terms & conditions are derived from a previous issuance, a marked-up copy highlighting any changes.