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Volume 12 Number 3 September 1972

- 303 Commentary
- 327 Bank lending: the Governor's letter to the banking system, 7th August 1972
- 328 Analysis of financial statistics
- 345 The balance of payments in the inter-war period*
- 364 The future development of financial institutions:*

 text of an address by the Governor to the Bank of England and University of Bradford Conference Dinner at the Mansion House on 6th June 1972
- 371 Statistical annex

^{*}Off-prints of these articles will be available early next month from the Bank's Economic Intelligence Department at the address shown overleaf