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- 3 Economic commentary
- 16 Financial review
- 37 Credit control: a supplementary scheme*
- 40 Credit notice: consumer credit
- 41 The euro-currency business of banks in London: maturity analysis as at end-September 1973
- 47 The balance of payments in the inter-war period: further details*
- 53 Speeches by the Governor of the Bank of England
- 57 Statistical annex

^{*}Off-prints of these articles will be available early next month from the Bank's Economic Intelligence Department at the address shown overleaf