

Bank of England

Navigational changes to BEEDS Portal

BEEDS Portal Administration



Homepage

BEFORE

The screenshot shows the BEEDS Portal homepage with the Bank of England logo and the text 'BANK OF ENGLAND' on the left, and 'BEEDS PORTAL' on the right. Below the header, there is a user profile section with the text 'Firstname Surname , .123 Firm (change firm)' and a refresh icon. A 'Menu' button is visible on the left. The main content area is titled 'Welcome to the BEEDS portal' and contains the following text:

The BEEDS (Bank of England Electronic Data Submission) portal can be used to create, edit and submit returns online.

Outstanding returns that are ready for completion can be found under "Upload/Edit Returns" in the menu.

The submission functionality can be used to:

- Submit finalised returns.
- View the firm's submission history.
- Request resubmissions of returns where necessary.

The portal can also be used for user account management and viewing the firm profile.

Further guidance on the portal is available in the user guide which can be found under "Help and Guidance" in the menu.

Notifications

Dismiss	Received	Subject
<input type="checkbox"/>	03/02/2023 13:38:39	Available for Completion: BoE Test Reporter (CDOD use only) - PMR CCP Test 1GB (CCPSTL268636)
<input type="checkbox"/>	03/02/2023 13:33:37	XML Validation Errors: BoE Test Reporter (CDOD use only) - PMR CCP Test 500MB (CCPSTL268635) for 31/01/2040

AFTER

The screenshot shows the updated BEEDS Portal homepage. The header now features the 'Bank of England' logo and 'BEEDS Portal' text. The user profile section remains the same. The main content area is titled 'Welcome to the BEEDS portal' and contains the following text:

The BEEDS (Bank of England Electronic Data Submission) portal can be used to create, edit and submit returns online.

Outstanding returns that are ready for completion can be found under "Upload/Edit Returns" in the menu.

The submission functionality can be used to:

- Submit finalised returns.
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Further guidance on the portal is available in the user guide which can be found under "Help and Guidance" in the menu.

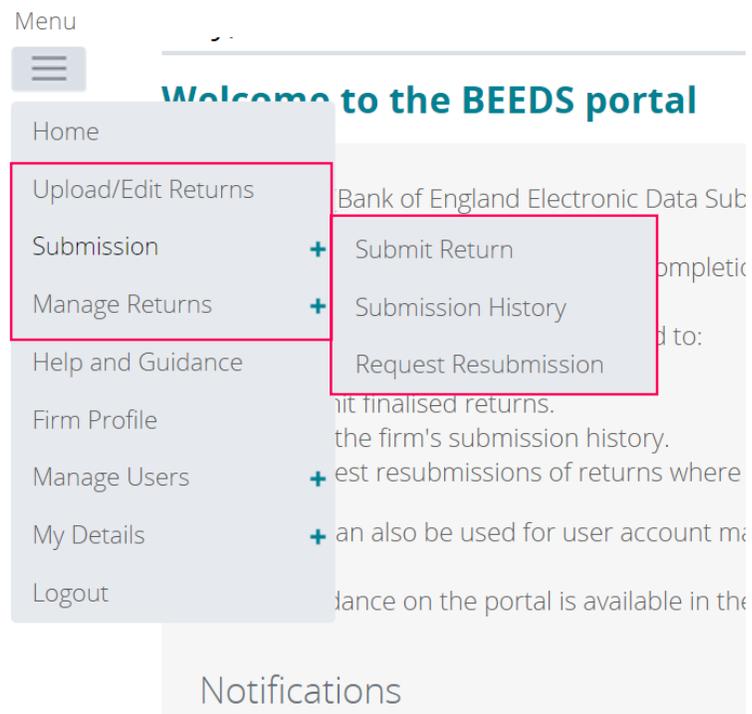
Notifications

Dismiss	Received	Subject
<input type="checkbox"/>	03/02/2023 13:38:39	Available for Completion: BoE Test Reporter (CDOD use only) - PMR CCP Test 1GB (CCPSTL268636)
<input type="checkbox"/>	03/02/2023 13:33:37	XML Validation Errors: BoE Test Reporter (CDOD use only) - PMR CCP Test 500MB (CCPSTL268635) for 31/01/2040

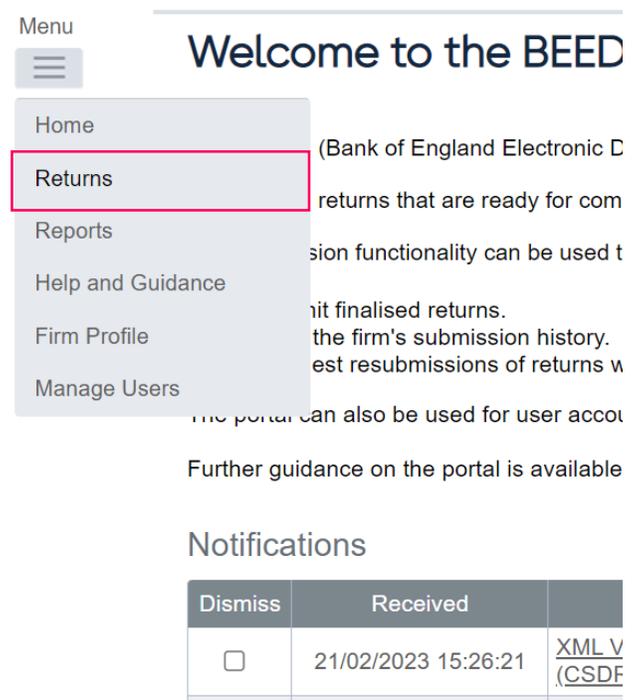
- BEEDS Portal branding has been updated and is now inline with the BoE Website.

Homepage

BEFORE



AFTER



- All required return activity is now accessed in one area of portal: 'Menu' > 'Returns'.

Return Page

BEFORE



BANK OF ENGLAND

BEEDS PORTAL

Firstname Surname , .123 Firm ([Change firm](#))



Upload/Edit Returns

The returns listed below are in draft and must be completed prior to the submission due date.

To create new returns, use the "Create Return" functionality in the menu.

Return name	Reference	Revision	Categories	Status	Return end date	Due date
OS Test	OS270506	0.1		No Data	03/02/2023	24/02/2023

AFTER

Bank of England

BEEDS Portal

Firstname Surname , .123 Firm ([Change firm](#))



Draft Returns

This page allows you to perform all activities related to managing returns.

[View Submissions](#)

Upload/Edit Returns

Name	Reference	Revision	Categories	Status	End date	Due date	Actions
<input type="text"/>							
OS Test	OS268637	0.1		No Data	03/02/2023	24/02/2023	

- Here you can view all outstanding returns, view submission (return history), request resubmissions or create ad-hoc returns if your permissions allow.

Historic Submissions

BEFORE

Menu

Upload/Edit Returns

- Home
- Upload/Edit Returns
- Submission** + Submit Return
- Manage Returns + **Submission History**
- Help and Guidance Request Resubmission
- Firm Profile
- Manage Users +
- My Details +
- Logout

Referen

OS2705

AFTER

Menu

Draft Returns

This page allows you to perform all activi

- Home
- Returns**
- Help and Guidance
- Firm Profile
- Manage Users

View Submissions

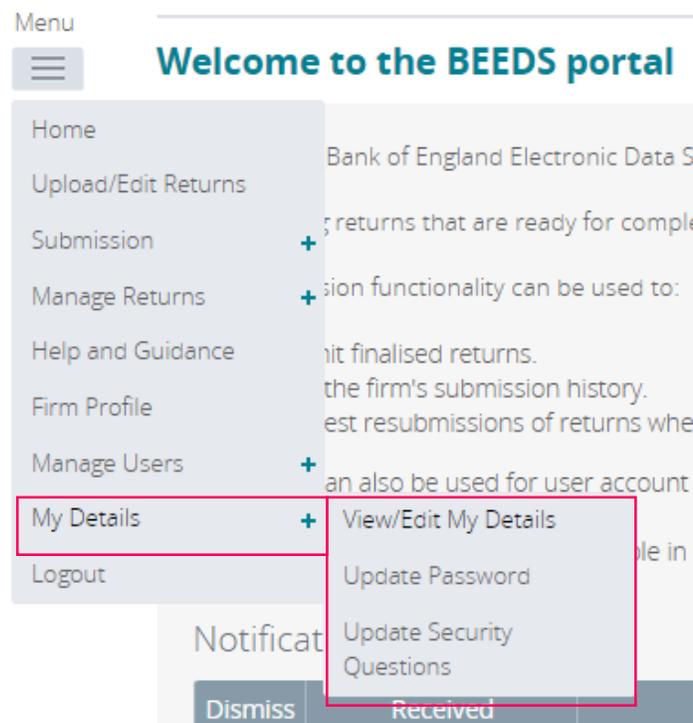
Upload/Edit Returns

Name	Reference
<input type="text"/>	<input type="text"/>
OS Test	OS268637

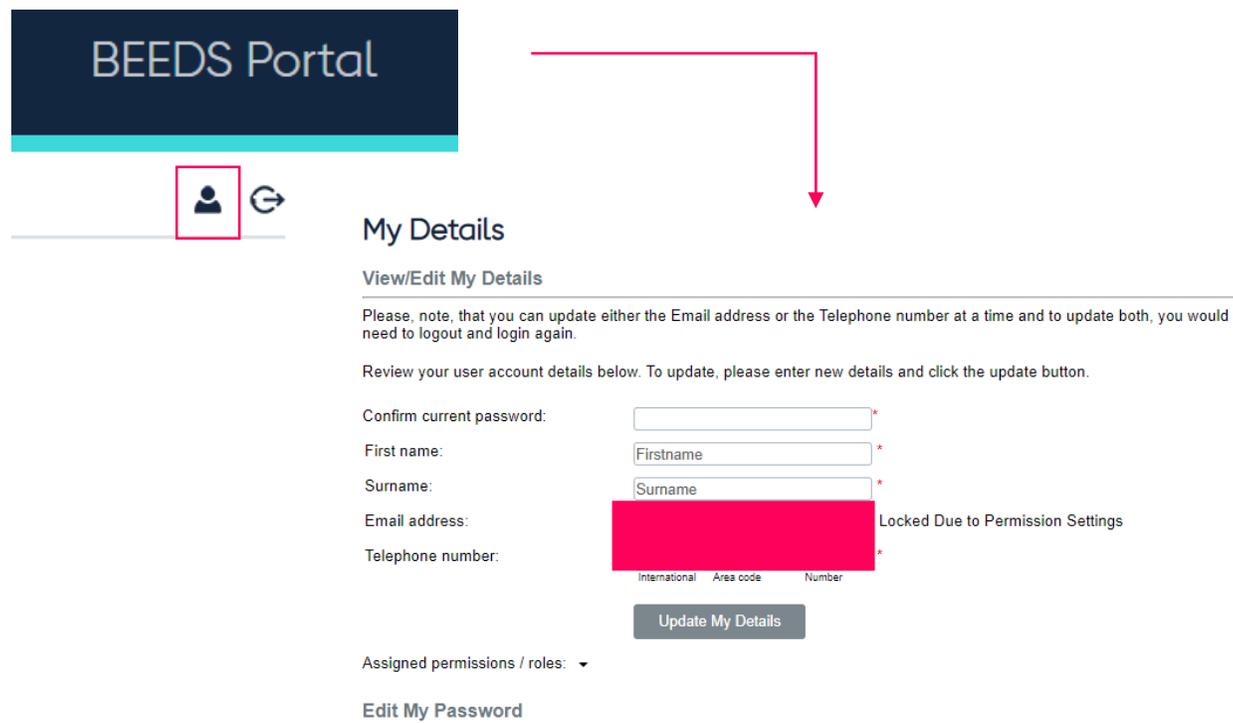
- To view your return history and download previous submissions, go to the Returns page and click 'View Submissions'.

Managing your own details

BEFORE



AFTER



- Managing your own details, including name and passwords is found by clicking on the user icon in the top right hand corner of the screen.

Requesting A Resubmission

BEFORE

Menu

Welcome to the BEEDS portal

- Home
- Upload/Edit Returns
- Submission** +
 - Submit Return
 - Submission History
 - Request Resubmission**
- Manage Returns
- Help and Guidance
- Firm Profile

Showing returns from: 2016

Return name	Reference	Revision	Categories	Return end date	Due date	Action
QFS	SIIR02439	2.0	qfs	30/03/2016	31/03/2016	Request Resubmission
Occasional submission return	OS10000001	1.0		25/03/2016		Request Resubmission
Occasional submission	OS10000001	1.0		23/03/2016		Request Resubmission
Amend Group structure	AGS1000000	1.0		22/03/2016		Request Resubmission

AFTER

Menu

Welcor

- Home
- Returns**
- Help and Guidance
- Firm Profile
- Manage Users

Draft Returns

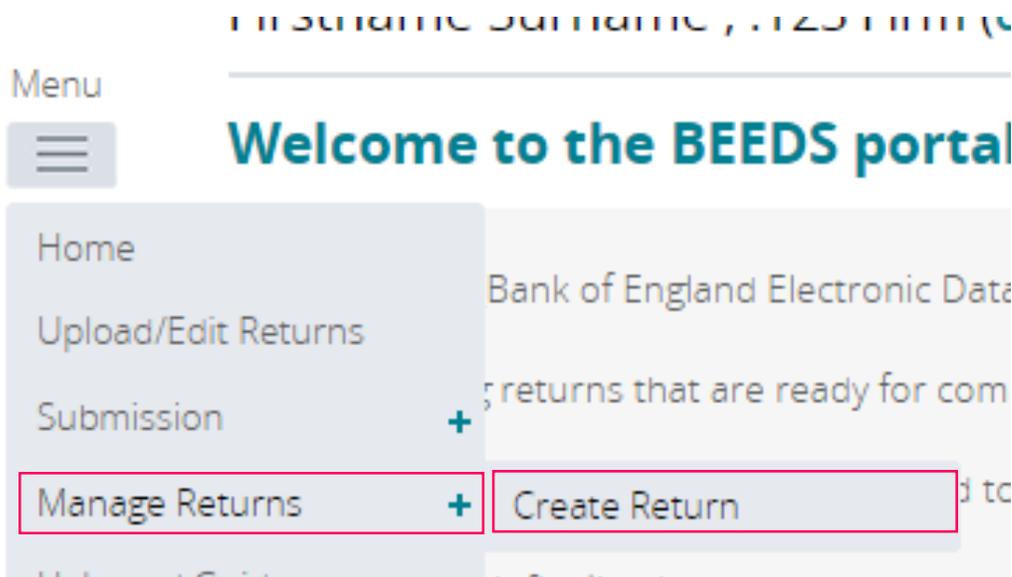
This page allows you to perform the following actions:

- View Submissions**

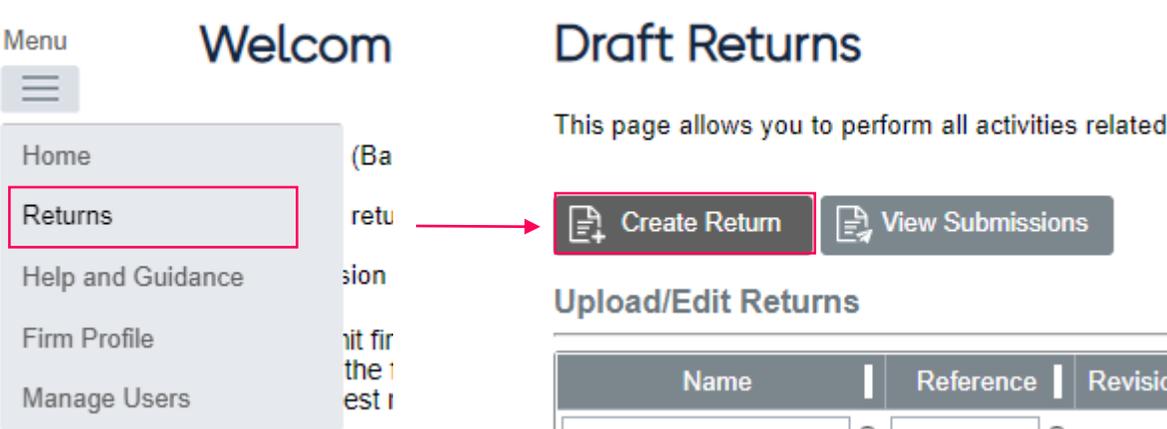
End date	Due date	Actions
30/03/2016	31/03/2016	
25/03/2016		
23/03/2016		
22/03/2016		

Creating A Return

BEFORE



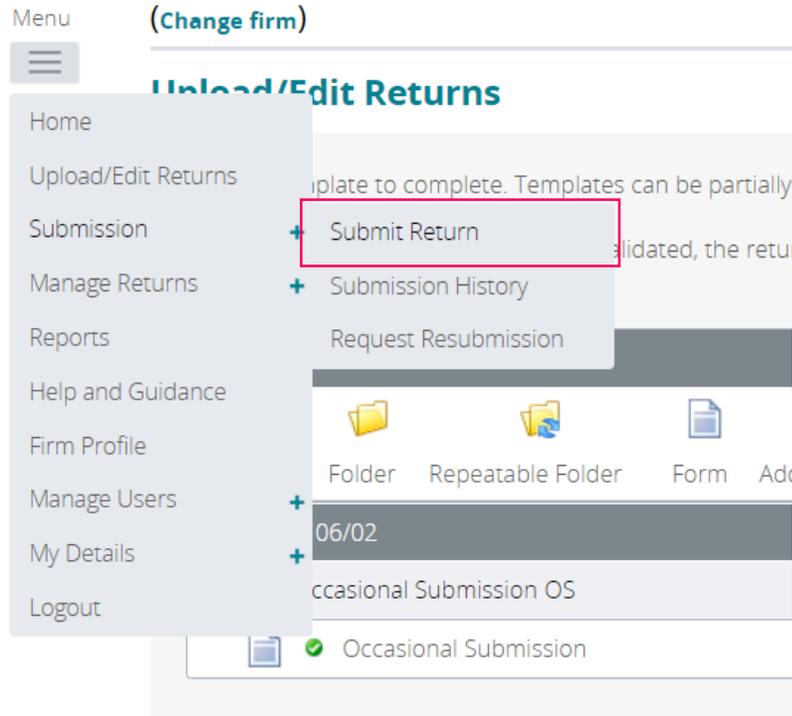
AFTER



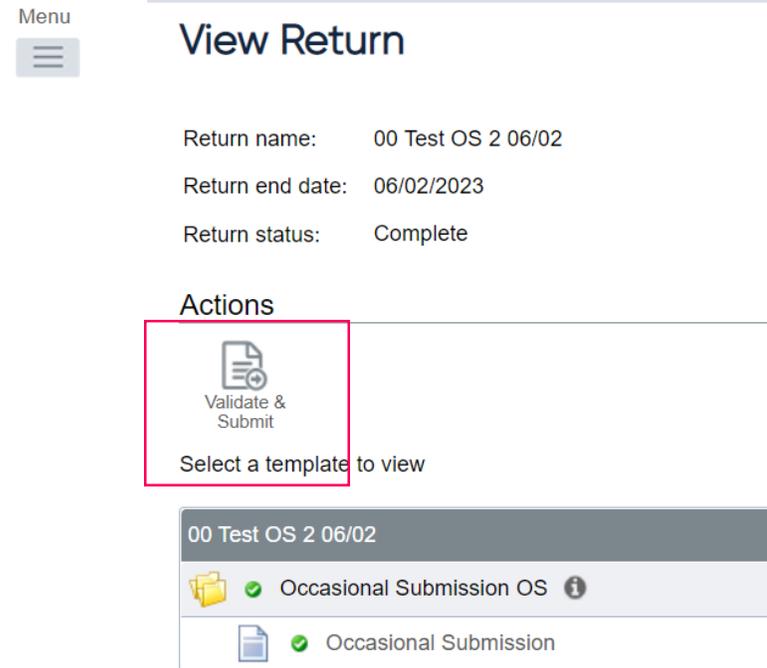
- If your user permissions require, you will see the ability to create returns in the Returns page.

Submitting Return (manual submission)

BEFORE



AFTER



- If your return requires manual submissions, simply go to the Returns page and upload your file as normal. Once it has finished uploading you will see the option to validate & submit appears on the same page. Click this and confirm – your submission will then be complete.

Managing Other Users

BEFORE

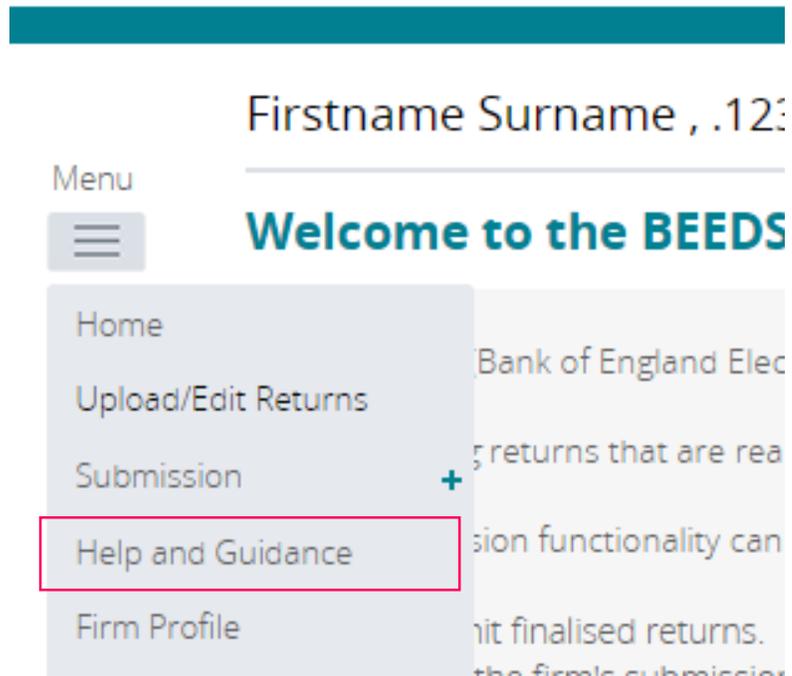
The screenshot shows a web application interface. At the top left, there is a 'Menu' label and a hamburger menu icon. The main heading is 'Upload/Edit Returns'. Below the heading, there is a list of menu items: Home, Upload/Edit Returns, Submission, Manage Returns, Help and Guidance, Firm Profile, Manage Users, My Details, and Logout. The 'Manage Users' item is highlighted with a red box. A sub-menu is open for 'Manage Users', showing two options: 'Create User' and 'View/Edit User', both also highlighted with red boxes. To the right, there is a table with columns 'Return name' and 'Ref'. The table contains one row with the value 'OS2' in the 'Ref' column.

AFTER

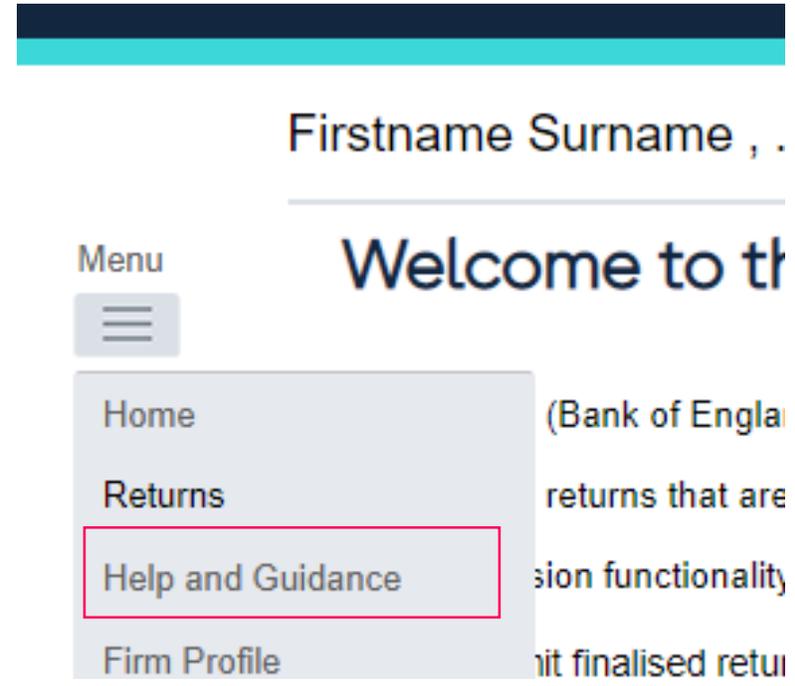
The screenshot shows the same web application interface as the 'BEFORE' state. The 'Manage Users' item in the menu is highlighted with a red box. A red arrow points from this box to a 'View BEEDS portal Users' link, which is also highlighted with a red box. Below this link, there is a small text block: 'To view more detail than that displayed, or to edit the user's details, click on the user's associated View/Edit link.' To the right of this text is a 'Create New User' button, highlighted with a red box. Below the text block, there is a message: 'There are currently no BEEDS portal Users in the system to view/edit'.

Help and Guidance

BEFORE



AFTER



- The help and guidance section can still be found on the Menu

